

E Ink

2021 Q1
Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2021 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1 Results

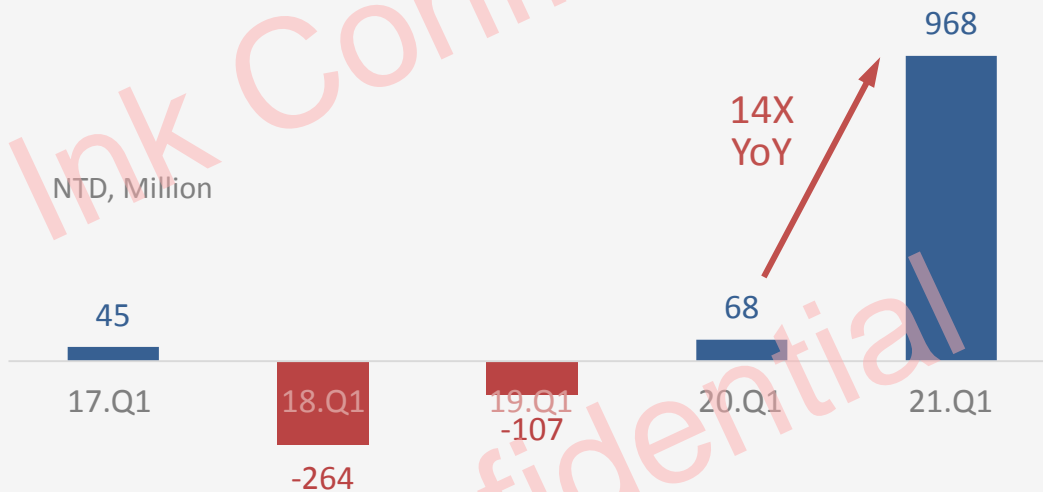
- Operating Profit% the Q1 best
- Revenue, Operating Profit and Net Income all 8-year Q1 best
- Decreased Non-Op Income from less exchange gain

NTD Million	21.Q1	YoY	QoQ
Revenue	4,436 USD 157M	+52% +61%	+4% +6%
Operating Profit	968 22%	+1,319%	+61%
Non-Op Income	390	-53%	-42%
Net Income	1,167 26%	+48%	+15%
EPS	1.03 NTD		

Operating Profit

Operation Profit 14X growth YoY

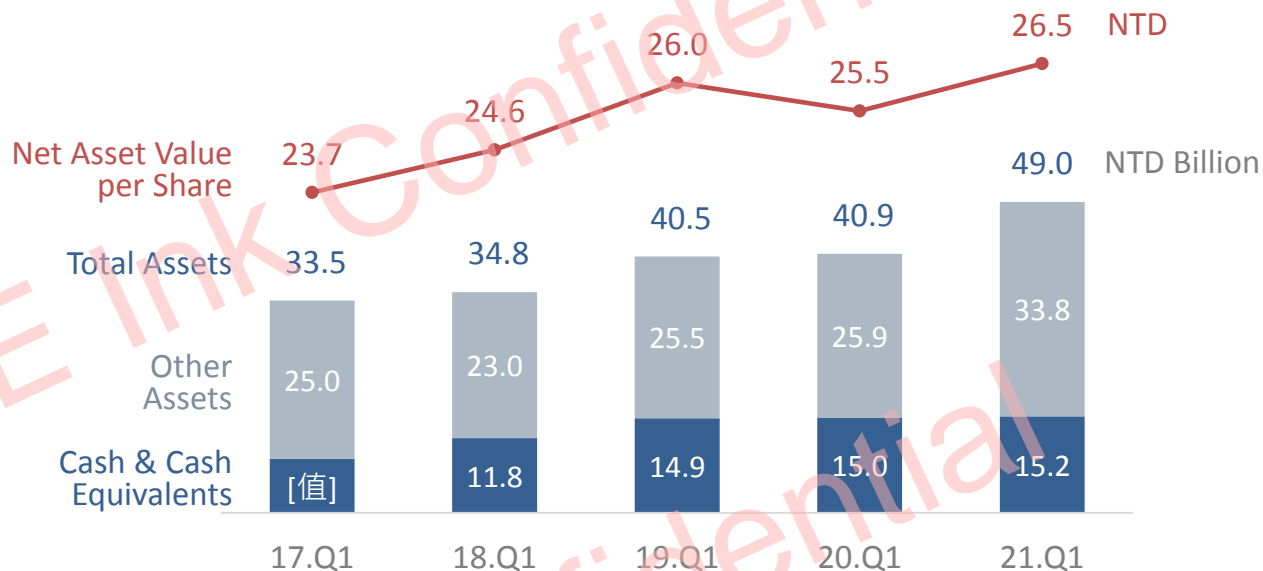
- Strong demand from market across all categories, eReader, eNote, Retail and Signage
- Well managed costs and expenses



Assets

Increasing Assets and Net Asset Value per Share

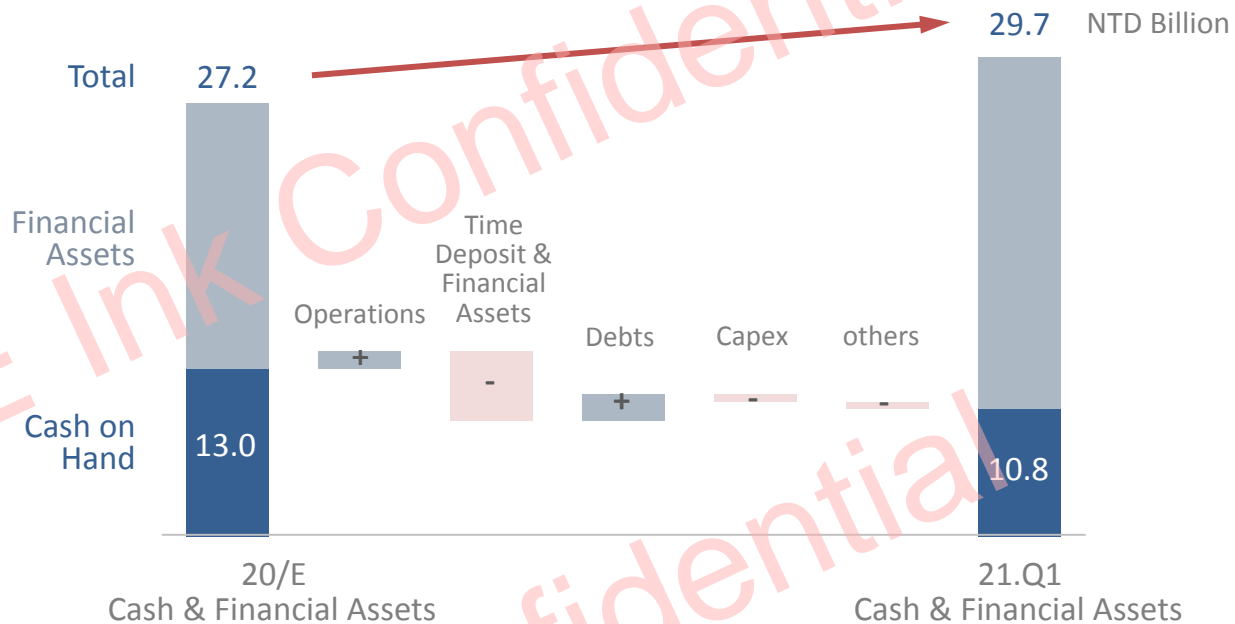
- Assets increased from operating
- Continuing Capex investment for future growth



Cash Flow

Appropriate Cash Flow Position

- *Converted cash on hand for financial investments*
- *Capex for capacity expansion*



Brilliant Color

E Ink Kaleido™ Plus

- ▶ Ideal for text book & education/professional devices



E Ink Spectra™ 3100

- ▶ Enable retailers to highlight marketing campaigns in-store like never before



E Ink Gallery™

- ▶ Best-in-class paper-like display for signage, public information board, menu board, gallery and more



Smart Lives



E Ink
We Make Surfaces Smarter™



2021.4.28 上海長三角電子紙產業技術促進中心成立儀式暨國家教育信息化2.0時代智能學習終端發展論壇



2021.5.18 EPIA 揚州 電子紙導入智能製造高峰論壇



ESG & Sustainability

Readable in The Sun
 Long Sustaining (24/7)
 Easy on Eyes
 Low Powered

3 GOOD HEALTH AND WELL-BEING
 4 QUALITY EDUCATION
 7 AFFORDABLE AND CLEAN ENERGY
 9 INDUSTRY INNOVATION AND INFRASTRUCTURE
 11 SUSTAINABLE CITIES AND COMMUNITIES
 13 CLIMATE ACTION

>400M ESL Labels
 2 updates/day
 >1M Trees Saved/year
 >130M eReaders
 10 book downloads/year
 >21M Trees Saved/year
>237M t CO₂e
 Saved in the past 5 years

Taiwan Corporate Sustainability Awards
 TCSA 台灣企業永續獎



2017-2020

遠見企業社會責任獎
 Global Vision Magazine
 CSR Awards 2021 Finalist

Corporate Governance Center
 TAIWAN STOCK EXCHANGE

TOP20%
 TPEX Company
 2018-2021

TPEX ESG ITE Total Return Index
 特選上櫃ESG電子菁英報酬指數

TPEX CSR Index
 上櫃企業社會責任指數



- Till 2020
- 1,877 T-RECs purchased
 - One of the first companies purchased Bundled RECs
 - 11.9M kWh solar energy generated at Yangzhou plant
 - 31% reduction on water withdrawal compared with 2015



E Ink University



eRead for the Future

e啟讀出未來
 mobile library for schools



Stanford LEAD
 Online Business Program



YOUNG
 SDG
 INNOVATORS



Member of UNGC, joined
 Young SDG Innovator program

ESG & Clean Energy

▶ E Ink Is Selected as The Constituent of TIP TPEX ESG IT Elite Total Return Index

永續再下一城！特選上櫃ESG電子菁英報酬指數 今日發布

2021-05-10 09:48經濟日報 記者廖賢龍 / 即時報導

櫃買中心與臺灣指數公司及企業永續發展協會合作新編特選上櫃ESG電子菁英報酬指數(IR0149)，今(10)日開始發布收盤指數，並於6月21日開始計算、傳輸盤中即時指數。

特選上櫃ESG電子菁英報酬指數聚焦電子產業及永續表現兩大亮點，由櫃買整體市值占比達6成以上之電子類股中，挑選企業永續發展協會評比企業社會責任表現分數良好的獲利公司(過去12季股東權益報酬率均值为正數)，再依發行市值排名，選取前十檔股票為成分股。

▶ E Ink Is The First Company Contracted and Will Accomplish 10% Installed Renewable Energy in Taiwan

元太實踐ESG承諾 全台首家完成用電大戶義務目標

2021-05-17 15:07經濟日報 記者李珣瑛 / 新竹即時報導

全球電子紙領導廠商E Ink 元太科技(8069)於今(17)日宣布，與售電業者瓦特先生完成再生能源購電契約簽署。元太新竹廠區達成裝置容量10%使用再生能源的目標，成為全台首家完成再生能源發展條例用電大戶義務之企業，實踐公司的ESG(環境保護、社會責任、公司治理)承諾。

元太科技長期支持台灣再生能源發展，致力耕耘ESG目標，不僅在2020年的世界地球日即宣布購買全台灣第一度新設電廠自由交易綠電，一年之後，更成為全台首家簽約購買再生能源達成用電大戶義務之企業，堪稱台灣企業推動再生能源使用的領先者，如此積極投入綠色電力採購的長期規劃，更讓許多企業為之效法。

ePaper X Biotech

nuclera
We are **revolutionising**
gene and protein synthesis



Eink
We Make Surfaces Smarter™

Nuclera Acquires E Ink Digital Microfluidics Unit

- ▶ **E Ink will become the largest strategic shareholder in Nuclera**

Combining the technologies of the two companies will enable the delivery of a revolutionary desktop protein and gene “bioprinter” with breakthrough speed and convenience for researchers in human health, agriculture, and other markets of global importance.



Prospects & Challenges

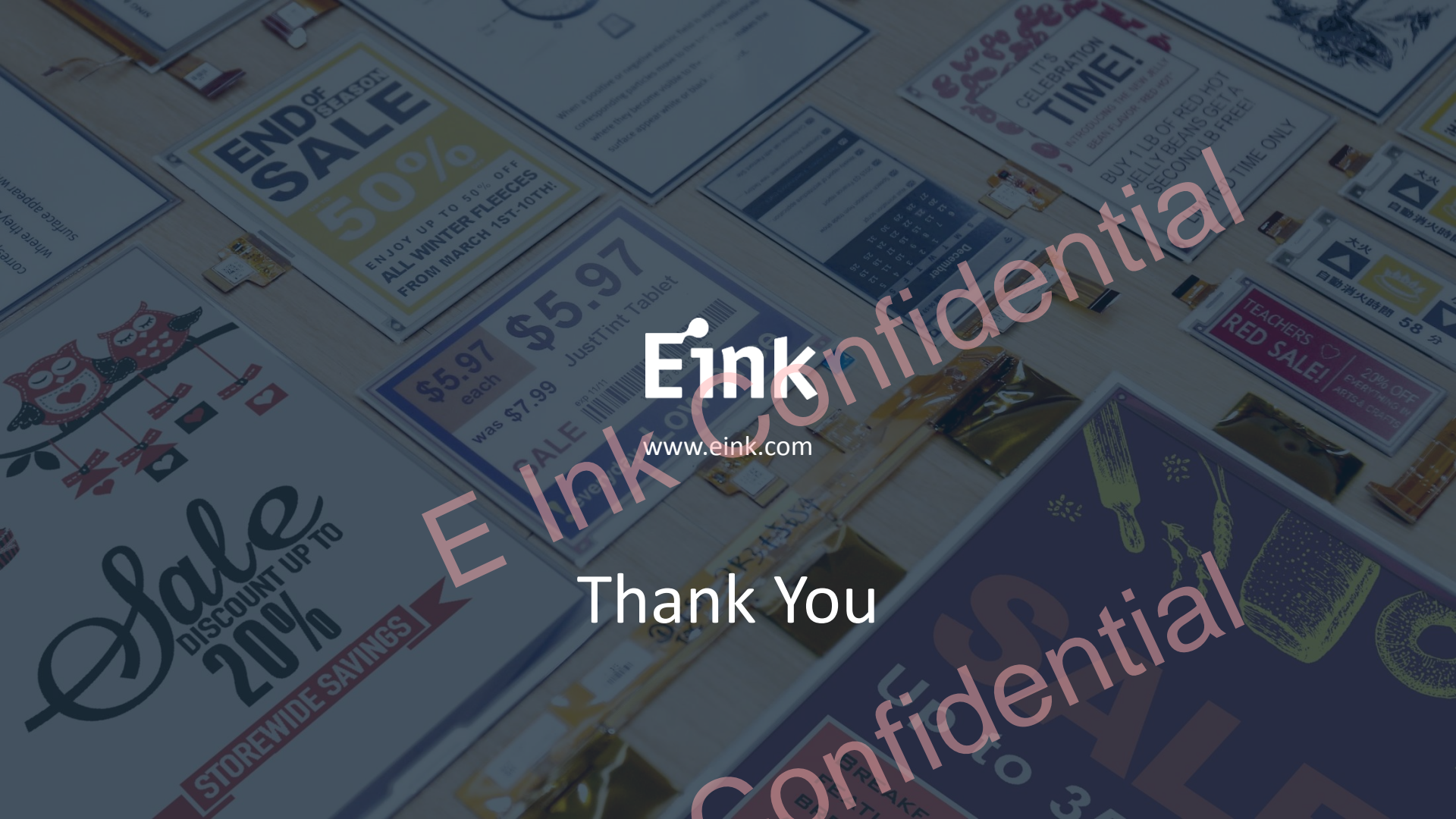
- Capacity expansion for future growth
- Demand > Supply

▶ Yangzhou New R&D Center



▶ Hsinchu New Building in Planning for Factory & Office





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20%
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each
was \$7.99
JustTint Tablet

Eink

www.eink.com

Thank You

E Ink Confidential

Confidential

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LIMITED TIME ONLY

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大火
自動消火時間 58分

BREAKFAST

QA Session

Adjust the control panel

Please make sure your microphone
is unmuted when you are speaking
(The audio is muted by default)

Raise your hand to ask a question
The MC will call your name when
they are about to unmute
attendee's microphone

